

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA  
FAYETTEVILLE DIVISION

In re:

COHARIE HOG FARM, INC.,

Debtor.

Chapter 11

Case No. 09-09737-8-JRL

NOTICE OF (I) EFFECTIVE DATE OF FIRST AMENDED PLAN  
OF REORGANIZATION OF COHARIE HOG FARM, INC.;  
(II) DEADLINE FOR FILING REQUESTS FOR PAYMENT  
OF ADMINISTRATIVE EXPENSE CLAIMS; AND (III) DEADLINE  
FOR FILING PROOFS OF CLAIM FOR REJECTION DAMAGES  
ARISING FROM THE DEBTOR'S REJECTION OF EXECUTORY  
CONTRACTS OR UNEXPIRED LEASES UNDER THE PLAN

PLEASE TAKE NOTICE:

1. **Entry of Confirmation Order.** On November 2, 2010, the United States Bankruptcy Court for the Eastern District of North Carolina (the "Bankruptcy Court") entered an Order Confirming Plan of Reorganization (the "Confirmation Order") confirming the First Amended Plan of Reorganization of Coharie Hog Farm, Inc. Proposed by Coharie Hog Farm, Inc., dated September 10, 2010 (Docket Entry No. 829) (the "Plan").

2. **Effective Date.** The Debtor hereby gives notice that the Effective Date of the Plan is November 12, 2010.<sup>1</sup>

3. **Administrative Expense Bar Date.** In accordance with Section 2.5 of the Plan, all parties seeking payment of an Administrative Expense Claim must file with the Bankruptcy Court and serve on counsel for the Debtor and the Office of the Bankruptcy Administrator a Request for Payment of such Administrative Expense Claim so as to be received on or before 4:00 p.m. (Eastern Time) on the date that is the first business day **thirty (30) days after the Effective Date, December 13, 2010**, unless otherwise agreed to by the Debtor, without further approval by the Bankruptcy Court. Parties seeking payment of post-petition ordinary course trade obligations, post-petition payroll obligations incurred in the ordinary course of the Debtor's post-petition business and amounts arising under agreements approved by the Bankruptcy Court or the Plan need not file such a Request. Electronic or facsimile transmission of a Request for Payment of Administrative Expense Claim will NOT satisfy service requirements. Late service shall be grounds for disallowance upon objection.

<sup>1</sup> Capitalized terms used, but not otherwise defined, herein shall have the meaning ascribed to such terms in the Plan or the Confirmation Order.

**FAILURE TO COMPLY WITH THIS DEADLINE SHALL FOREVER BAR THE HOLDER OF AN ADMINISTRATIVE CLAIM FROM SEEKING ALLOWANCE AND PAYMENT THEREOF. ANY HOLDER OF AN ADMINISTRATIVE CLAIM THAT DOES NOT ASSERT SUCH CLAIM SHALL HAVE ITS CLAIM DEEMED DISALLOWED UNDER THE PLAN AND BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR, THE ESTATE OR ITS ASSETS. ANY SUCH CLAIM AND THE HOLDER THEREOF SHALL BE ENJOINED FROM COMMENCING OR CONTINUING ANY ACTION, EMPLOYMENT OR PROCESS OR ACT TO COLLECT, OFFSET, RECOUP OR RECOVER SUCH CLAIM.**

4. **Bar Date for Rejection Damages for Rejected Executory Contracts and Unexpired Leases.** In accordance with Section 7.2 of the Plan, parties to Executory Contracts and Unexpired Leases **that have been rejected by Confirmation of the Plan** and who timely assert a claim for damages by reason of such rejection shall become Class 4 – General Unsecured Claims and shall be treated in the same manner as other holders of Class 4 claims under the Plan. All parties asserting a rejection damages claim must file with the Bankruptcy Court and serve on counsel for the Debtor and the Office of the Bankruptcy Administrator a Rejection Damages Proof of Claim so as to be received on or before 4:00 p.m. (Eastern Time) on the date that is the first business day **thirty (30) days after the Effective Date, December 13, 2010.** Electronic or facsimile transmission of a Rejection Damages Proof of Claim will NOT satisfy service requirements. Late service shall be grounds for disallowance upon objection. The Rejection Damages Proof of Claim shall be substantially similar to the Plan Rejection Claim Form attached hereto as Exhibit A.

**FAILURE TO COMPLY WITH THIS DEADLINE SHALL FOREVER BAR THE HOLDER OF A REJECTION DAMAGES CLAIM FROM SEEKING ALLOWANCE AND PAYMENT THEREOF. ANY HOLDER OF A REJECTION DAMAGES CLAIM THAT DOES NOT ASSERT SUCH CLAIM SHALL HAVE ITS CLAIM DEEMED DISALLOWED UNDER THE PLAN AND BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR, THE ESTATE OR ITS ASSETS. ANY SUCH CLAIM AND THE HOLDER THEREOF SHALL BE ENJOINED FROM COMMENCING OR CONTINUING ANY ACTION, EMPLOYMENT OR PROCESS OR ACT TO COLLECT, OFFSET, RECOUP OR RECOVER SUCH CLAIM.**

5. **Court's Mailing Address.** The Court address to file All Requests for Payment of Administrative Claims and Rejection Damages Claims is:

Clerk's Office  
United States Bankruptcy Court  
for the Eastern District of North Carolina  
1760-A Parkwood Blvd.  
Wilson, North Carolina 27893-3564

If you mail your response to the Court for filing, you must mail it early enough so the Court will **receive** it on or before the date stated above.

**6. Office of the Bankruptcy Administrator and Debtor's Counsel Mailing Addresses.** The addresses of the Office of the Bankruptcy Administrator and counsel for the Debtor to receive copies of all Requests for Payment of Administrative Claims and Rejection Damages Claims is:

*Bankruptcy Administrator:*  
Bankruptcy Administrator's Office  
Marjorie Lynch  
Bankruptcy Administrator  
P.O. Box 3758  
Wilson, NC 27895

-and-

*Debtor's Attorneys:*  
Terri L. Gardner, Esquire  
Joseph M. Lischwe, Esquire  
Nelson Mullins Riley & Scarborough LLP  
GlenLake One, 2<sup>nd</sup> Floor  
4140 Parklake Avenue  
Raleigh, NC 27612

**7. Reservation of Rights.** The Debtor and all other parties in interest reserves the right to object to the allowance and treatment of any claims filed in response to the deadlines described in this notice. The deadlines are directed to the specific claims described herein.

**8. Copies of Plan and/or Confirmation Order.** Copies of the Plan and Confirmation Order have been previously served on all creditors. Any party desiring a copy of the Plan or the Confirmation Order may make a written request for a copy to the undersigned attorneys for the Debtor.

Dated: November 9, 2010.

Respectfully submitted,

**NELSON MULLINS RILEY & SCARBOROUGH LLP**

By: /s/ Joseph M. Lischwe  
Terri L. Gardner  
N.C. State Bar No. 9809  
Joseph M. Lischwe  
N.C. State Bar No. 13308  
Post Office Box 30519  
Raleigh, NC 27622-0519  
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Email Addresses:  
terri.gardner@nelsonmullins.com  
joe.lischwe@nelsonmullins.com

***Attorneys for Coharie Hog Farms, Inc.  
Debtor and Debtor-in-Possession***

**CERTIFICATE OF SERVICE**

**I HEREBY CERTIFY** that the foregoing **NOTICE OF (I) EFFECTIVE DATE OF FIRST AMENDED PLAN OF REORGANIZATION OF COHARIE HOG FARM, INC.; (II) DEADLINE FOR FILING REQUESTS FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS; AND (III) DEADLINE FOR FILING PROOFS OF CLAIM FOR REJECTION DAMAGES ARISING FROM THE DEBTOR'S REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES UNDER THE PLAN** was filed with the Court and was therefore served electronically on those entities that have properly registered for such electronic service and by depositing a copy thereof in the United States mail, postage prepaid, addressed to the parties below.

A.W. Wood (Allen)  
2360 William R King Road  
Newton Grove, NC 28366

ADM Animal Health & Nutrition  
c/o Archer Daniels Midland Co.  
P.O. Box 1470  
Decatur, IL 62526

Adm. Animal Health & Nutrition  
102007, 68 Annex  
Atlanta, GA 30368

Advantage Auto Store  
P.O. Box 14328  
Rochester, NY 14614

AG Provision LLC  
c/o G. Thompson  
277 Faison W. McGowen Rd.  
Kenansville, NC 28349

Agri Stats Inc.  
P.O. Box 11264  
Fort Wayne, IN 46856

Ajinomoto Heartland LLC  
c/o Dennis Mullane  
8430 W. Bryn Mawr, Suite 650  
Chicago, IL 60631

Ajinomoto Heartland LLC  
c/o R. Krammer, Masuda Funai Effert  
203 North LaSalle Street, Suite 250  
Chicago, IL 60601

Aldridge's Pest Control  
PO Box 26  
La Grange, NC 28551

Anne Faircloth  
Coharie Hog Farm, Inc.  
300 Westover Road  
Clinton, NC 28328

Arsenault Associates  
6 Terri Lane, Suite 700  
Burlington, NJ 08016

Ashland Inc.  
PO Box 116735  
Atlanta, GA 30368

Ashland Water Tech/Div of Ashland  
Collection Dept.  
P.O. Box 2219  
Columbus, OH 43216

Assurant Employee Benefits  
PO Box 809003  
Kansas City, MO 64180

Atlantic Power Solutions  
2287 Bonlee Bennett Road  
Siler City, NC 27344

Attic Mini Storage (The)  
PO Box 397  
Clinton, NC 28329

Aurora Industrial Supplies  
P.O. Box 278  
Aurora, NC 27806

Ayden Diesel, Inc.  
3890 Jolly Road  
P.O. Box 636  
Ayden, NC 28513

B.J. Moore  
2360 William R. King Road  
Newton Grove, NC 28366

Balchem Animal Nutrition & Health  
P.O. Box 41  
1267 N. Fourth Street  
Breese, IL 62230

Balchem Animal Nutrition & Health  
P.O. Box 600  
52 Sunrise Park Road  
New Hampton, NY 10958

Balchem Corporation  
Matthew Houston, Esq./Gen. Counsel  
52 Sunrise Park Road  
New Hampton, NY 10958

Barnes Motor Parts  
P.O. Box 1207  
Wilson, NC 27893

Benjamin C. Ivey, Jr.  
Branch Banking & Trust Company  
115 N. 3rd Street  
Wilmington, NC 28401

Beta Raven  
36852 Treasury Center  
Chicago, IL 60694

Bob Rose  
827 Selah Church Road  
Goldsboro, NC 27530

Bob Smith  
P.O. Box 66  
Seven Springs, NC 28578

Boykin Heavy Duty Parts  
1500 Ralston Street  
Wilson, NC 27893

Brad Gurley Farms  
2708 US Highway 13 N  
Goldsboro, NC 27534

Branch Banking and Trust Company  
c/o Robert H. Pryor, McGuire Woods  
201 N. Tryon, Suite 3000  
Charlotte, NC 28202

Brian Joyner  
633 Loop Road  
Goldsboro, NC 27530

Buffalo Investment Co.  
702 Westover Road  
Clinton, NC 28329

Bunge North America (East LLC)  
c/o Thompson Coburn LLP/D. Farrell  
One US Bank Plaza, Suite 2600  
Saint Louis, MO 63101

Bunge North America (East)  
c/o Connie Brown  
Post Office Box 789300  
Saint Louis, MO 63179

Cannady Bros Well Driller  
1366 Bass Lake Road  
Roseboro, NC 28382

Cape Fear Consulting, LLC  
508 Silver Lake Drive  
Warsaw, NC 28398

Cape Fear Propane  
1106 W. Broad Street  
P.O. Box 250  
Elizabethtown, NC 28337

Cargill Inc.  
c/o Paul D. Calahan  
8700 Indian Creek Parkway, #250  
Overland Park, KS 66210

Cargill Incorporated  
c/o Adam Thompson  
P.O. Box 198323  
Atlanta, GA 30384

Carolina Armature Works  
806 Ramsey Street  
P.O. Box 13  
Fayetteville, NC 28302

Carquest of Clinton  
1524 Hobbton Hwy  
Clinton, NC 28328

Carquest of Mun-Dunkirk Indiana #9189  
106 N Franklin  
Dunkirk, IN 47336

Charlotte Scale Company  
1510 Ameron Drive  
Charlotte, NC 28206

Cintas Corp. #716 (Indiana)  
P.O. Box 630803  
Cincinnati, OH 45263

Cintas Corporation  
512 W. Russell Street  
Fayetteville, NC 28301

Clinton Truck & Tractor  
107 N. East Boulevard  
Clinton, NC 28328

Clinton Urgent Care  
1004 Beamon Street  
Clinton, NC 28328

Coastal Bearings & Conveyors  
3240-B Hwy 421 North  
Wilmington, NC 28401

Coastal Hose & Rubber Inc.  
P.O. Box 30233  
Charlotte, NC 28230

Coharie Hog Farm  
300 Westover Rd.  
Clinton, NC 28328

Coleco Office System  
P.O. Box 4409  
Greenville, NC 27836

Cooper Kenworth Inc.  
P.O. Box 1396  
Durham, NC 27702

Criminal Record Check  
PO Box 90996  
Raleigh, NC 27675

D.M. Faircloth  
813 Beaman Street  
Clinton, NC 28328

DACA 2010L, LP  
Re: Big Blue Store Claim  
1565 Hotel Circle South  
Suite 310  
San Diego, CA 92108

DACA 2010L, LP  
Re: Interstate Battery-Coastal Pla Claim  
1565 Hotel Circle South  
Suite 310  
San Diego, CA 92108

DACA 2010L, LP  
Re: N & C Haupert Farm Inc. Claim  
1565 Hotel Circle South  
Suite 310  
San Diego, CA 92108

DACA 2010L, LP  
Re: Suttontown Repair Service Claim  
1565 Hotel Circle South  
Suite 310  
San Diego, CA 92108

DACA 2010L, LP  
Re: Terry Long Electrical Service Claim  
1565 Hotel Circle South  
Suite 310  
San Diego, CA 92108

Dads, Inc.  
3846 N. Salemburg Hwy.  
Salemburg, NC 28385

Dennis Rippe, CRO  
c/o Bradken, Inc.  
12200 NW Ambassador Drive  
Suite 647  
Kansas City, MO 64163

Dennis Rippe, CRO  
Coharie Hog Farm, Inc.  
604 White Oak Lane  
Gladstone, MO 64116

Don Killingworth  
14500 Bensen  
Overland Park, KS 66221

Donald Lewis  
1611 Hobbton Hwy.  
Clinton, NC 28328

Donald Stokes  
5134 Waycross Road  
Tarawa Terrace, NC 28543

Douglas Whaley  
210 Jeff Outlaw Road  
Mount Olive, NC 28365

Dr. Dale Henderson  
1452 S. 1000 W  
Farmland, IN 47340

DTN Corporation  
P.O. Box 3546  
Omaha, NE 68103



Duesway Inc.  
574 Doner Road  
Celina, OH 45822-9716

Duesway Inc.  
7636 State Route 49  
Celina, OH 45822

Eastern Minerals, Inc.  
Attention: K. Williams, Risk Mgr.  
P.O. Box 1310  
Bainbridge, GA 39818

Employers Direct Heath  
5050 Spring Valley Rd.  
Dallas, TX 75244

Farm Plan (QF)/(SSC)  
ACC# 1238007829  
P.O. Box 4450  
Carol Stream, IL 60197

Fleet Services  
P.O. Box 6293  
Carol Stream, IL 60197

Fleetpride  
P.O. Box 281811  
Atlanta, GA 30384

Friendly Mart Inc.  
P.O. Box 1019  
Mount Olive, NC 28365

Frost PLLC  
425 West Capital Avenue  
Suite 3300  
Little Rock, AR 72201

George Horton  
2484 E. State Rd. 18  
Montpelier, IN 47359

Go Chevrolet: Buick  
1615 Sunset Avenue  
P.O. Box 230  
Clinton, NC 28329

Grady S. Welding, Inc.  
2032 Drummersville Road  
Seven Springs, NC 28578

Gray & Co.  
481 Parkstown Road  
La Grange, NC 28551

Greens Fork Alignment & Service  
2441 Centerville Road  
North Centerville, IN 47330

Greg Pittman  
Pittman Welding  
1070 Gregory Fork Road  
Richlands, NC 28574

Griffin Industries Inc.  
P.O. Box 530401  
Atlanta, GA 30353

Harrell Trucking, Inc.  
673 South NC 11 Highway  
Magnolia, NC 28453

Harris-Crane Inc.  
13325 South Ridge Drive  
Charlotte, NC 28273

Harry Ambrose  
135 Hunting Cove  
Williamsburg, VA 2318

Hasler Financial Services  
Post Office Box 45850  
San Francisco, CA 94145

H-C Ingredient Distributors LLC  
13325 South Ridge Drive  
Charlotte, NC 28273

Hireright Solutions Inc.  
23883 Network Place  
Chicago, IL 60673

Hog Slat Inc.  
P.O. Box 60558  
Charlotte, NC 28260

Indiana Kitchen  
P.O. Box 318  
Hwy 421 S CR 100N  
Delphi, IN 46923

Internal Revenue Service  
Attn: Managing Agent  
550 Main Street, Suite 1000  
Cincinnati, OH 45202

International Ingredient  
4035 Solutions Center #774035  
Chicago, IL 60677

J & J Wholesale Dist.  
416 Vance Street  
Clinton, NC 28328

Jackson Electrical Supply  
211 Southeast Boulevard  
Clinton, NC 28328

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Raleigh, NC 27612

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Lynch & Eatman, LLP  
Post Office Box 30515  
Raleigh, NC 27622

Hilltop Garage  
2180 Southeast Boulevard  
Clinton, NC 28328

Hi-Tech Enterprises, Inc.  
Post Office Box 466  
Clinton, NC 28329

HSBC Bank Nevada, N.A.  
c/o Bass & Associates, P.C.  
3936 E. Ft. Lowell Rd., Suite 200  
Tucson, AZ 85712

Internal Revenue Service  
320 Federal Place, Room 335  
Greensboro, NC 27401

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114

Interstar Communications  
PO Box 1088  
Clinton, NC 28328

J A Distributors Inc.  
P.O. Box 689  
Princeton, NC 27569

Jackson Farming Co.  
3171 Ernest Williams Road  
Autryville, NC 28318

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New Bern, NC 28563

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Pink Hill, NC 28572

Johnson Breeders, Inc.  
Post Office Box 298  
Rose Hill, NC 28458

Johnson Oil Co.  
P.O. Box 336  
Gaston, IN 47342

Justin Jackson  
1480 Alex Benton Road  
Newton Grove, NC 28366

Kathy Garner  
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Clinton, NC 28328

Kings Fire & Safety Eqpt  
1423 Porter Road  
Roseboro, NC 28382

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P.O. Box 516  
Castle Hayne, NC 28429

L.B. Byrd  
1731 Benson Street  
Dunn, NC 28335

L.B. Byrd  
2360 William R. King Road  
Newton Grove, NC 28366-8162

Lansing Trade Group, LLC  
15314 Collections Center  
Chicago, IL 60693

Larry S Pressure Washing  
15314 Collections Center  
Chicago, IL 60693

Ledwell & Son Enterprises  
P.O. Box 1106  
Texarkana, TX 75504

Lowes  
P.O. Box 530954  
Atlanta, GA 30353

M & W Trailers Inc.  
P.O. Box 519  
525 E. Main Street  
Ottoville, OH 45876

Maintenance Connect Inc.  
P.O. Box 1033  
Portland, ME 04104

Mar-Cel Co. Inc.  
P.O. Box 92  
Clinton, NC 28329

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K&L Gates LLP  
4350 Lassiter at North Hills Avenue  
Suite 300  
Raleigh, NC 27609

Marjorie Lynch  
U.S. Bankruptcy Administrator  
P.O. Box 3758  
Wilson, NC 27895-3758

Maxwell Milling of Indiana, Inc.  
C. Bernardino, Kilpatrick Stockton  
1100 Peachtree Street, Suite 2800  
Atlanta, GA 30309-4528

Maxwell Milling of Indiana, Inc.  
c/o Goldsboro Milling Co.  
Attn: Tom Howell  
P.O. Box 10009  
Goldsboro, NC 27532

MHM Resources LLC  
P.O. Box 870725  
Kansas City, MO 64187

Michael R. Jackson  
Cape Fear Farm Credit  
Post Office Box 2405  
Fayetteville, NC 28302

Miller Control & Manufacture  
P.O. Box 1065  
Clinton, NC 28329

Nathan Stafford  
842 Godwin Lake Road  
Benson, NC 27504

National Grain & Feed Association  
1250 Eye Street  
Washington, DC 20005

Neogen Corporation  
1603 Paysphere Circle  
Chicago, IL 60674

Newport Laboratories  
1520 Prairie Drive  
PO Box 938  
Worthington, MN 56187

Newsham Choice Genetics  
c/o James Flood  
5058 Grand Ridge Drive, Suite #200  
West Des Moines, IA 50265

Nitta Gelatin USA Inc.  
P.O. Box 4250  
Utica, NY 13504

North Carolina Dept. of Revenue  
Attn: Managing Agent  
501 N. Wilmington Street  
Raleigh, NC 27601

Novus International  
3526 Paysphere Circle  
Chicago, IL 60674

Novus International, Inc.  
Dave Marsh, Credit Manager  
20 Research Park Drive  
Saint Charles, MO 63304

OCS  
Post Office Box 9  
Deep Run, NC 28525

Omega Protein Inc.  
2105 City West Boulevard  
Suite 500  
Houston, TX 77042

Omega Protein  
P.O. Box 202723  
Dallas, TX 75320-2723

Oscar's Exterminating  
P.O. Box 2252  
Clinton, NC 28329

P & S Farm Repair  
Jamey Faircloth  
485 Welcome School Road  
Autryville, NC 28318

Palm Tree Auto Glass & Repair  
201 Ferrell Street  
Clinton, NC 28328

Parker Gas Co. – Newton Grove  
214 McLamb Road  
P.O. Box 159  
Newton Grove, NC 28366-0159

Parker Gas Co. – Smithfield  
1308 S. Brightleaf Boulevard  
Smithfield, NC 27577

Parker Gas Co. Inc.  
Attn: Gwen  
1504 Sunset Avenue  
Clinton, NC 28328

PCS Sales Inc.  
P.O. Box 71029  
Chicago, IL 60694

Piedmont Communications Co Inc.  
P.O. Box 15117  
Durham, NC 27704

Piedmont Truck Tires  
P.O. Box 18228  
Greensboro, NC 27419

Piggly Wiggly #09  
332 Northeast Boulevard  
Clinton, NC 28328

Pigknows LLC  
1024 8th Street  
Greeley, CO 80631

Power Components Corporation  
1936 West Main Street  
Fort Wayne, IN 46808

Power Train  
P.O. Box 42729  
Indianapolis, IN 46242

Primeshares  
Attn: RVS  
261 Fifth Avenue, 22nd Floor  
New York, NY 10016

Progress Energy Carolinas  
Raleigh, NC 27698

QC Supply  
PO Box 581  
North Hwy 15  
Schuyler, NE 68661

Qualified Retirement Plan  
P.O. Box 99163  
Raleigh, NC 27624

Quill Corporation  
P.O. Box 37600  
Philadelphia, PA 19101

Quinn S. Supermarket & Trustworthy  
Hardware  
1311 N. NC Hwy 41  
Pink Hill, NC 28572

R.B. Moore  
2360 William R. King Road  
Newton Grove, NC 28366-8162

R.B. Moore  
898 William Britt Road  
Benson, NC 27504

Rainman Irrigation Inc.  
PO Box 1137  
Mount Olive, NC 28365

Randy Riggs  
1116 Lees Chapel Road  
Pollocksville, NC 28573

Reliable Corporation  
1590 1st Avenue  
Ottawa, IL 61350

Reliable Office Supply  
263 Shuman Blvd.  
Naperville, IL 60563

Richard A. Eason  
Cape Fear Farm Credit  
Post Office Box 2405  
Fayetteville, NC 28302

Roberts Machine & Supply  
Hwy 55 West @ 117 By-Pass  
P.O. Box 618  
Mount Olive, NC 28365

Robinson & Son Machine  
446 Faison Hwy  
Clinton, NC 28328

Rodney Williams  
3563 South 903 Highway  
Rose Hill, NC 28458

Roger Lee  
294 Pinkney Road  
Fremont, NC 27830

Rollins Animal Diagnostic Lab  
NCDA & Consumer Services  
1031 Mail Service Center  
Raleigh, NC 27699

Royce Gray  
481 Parkstown Road  
La Grange, NC 28551

Rumpke Consolidated Companies  
PO Box 538708  
Cincinnati, OH 45253

Rumpke of Indiana LLC  
10795 Hughes Road  
Cincinnati, OH 45253

S & W Swine Farms, LLC  
c/o Whitley Stephenson  
2080 Wilsons Mills Rd.  
Smithfield, NC 27577

Safety-Kleen Corp.  
PO Box 382066  
Pittsburgh, PA 15250

Sampson – Bladen Oil Co.  
PO Box 469  
Clinton, NC 28329

Sampson Building Supply, Inc.  
407 Vance Street  
PO Box 526  
Clinton, NC 28328

Sampson Farmers Hardware  
1325 Lisbon Street  
Clinton, NC 28328

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Melissa W. Rand, Esquire  
Centre Square West  
1500 Market Street, 38th Floor  
Philadelphia, PA 19102

Scott & Jones Inc.  
PO Box 307  
Calypso, NC 28325

SHW Sow Farm, LLC  
c/o Whitley Stephenson  
2080 Wilsons Mills Rd.  
Smithfield, NC 27577

Singletary Porta -John  
P.O. Box 782  
Bladenboro, NC 28320

Southern Elevator Company  
Post Office Box 36006  
Greensboro, NC 27416

Southpaw Koufax, LLC  
Re: Diversified Ingredients, Inc. Claim  
2 West Greenwich Office Park, 1st Floor  
Greenwich, CT 06831

Southpaw Koufax, LLC  
Re: WL Port-Land Systems, Inc. Claim  
2 West Greenwich Office Park, 1st Floor  
Greenwich, CT 06831

Stanley Sutton  
1832 Sutton Shortcut Rd.  
La Grange, NC 28551

Staples Credit Plan  
Dept. 82-0005457932  
P.O. Box 9020  
Des Moines, IA 50368

Stone Truck Parts  
1329 Management Way  
Garner, NC 27529

Stoney Creek Vet Services  
1452 S. 1000 W  
Farmland, IN 47340

Stoops-Anderson Freightliner  
P.O. Box 633838  
Cincinnati, OH 45263

Swine-Health Care, Inc.  
4015 N. Mexico Road  
P.O. Box 376 Mexico, IN 46958

Taylor-Made Solutions  
6311 Terra Verde Drive  
Apt. 105  
Raleigh, NC 27609

Taylor-Made Solutions  
649 O'Berry Road  
Dudley, NC 28333

TBL Laboratory  
P.O. Box 589  
Lumberton, NC 28359

Terry and Sherry Finnerty  
Finnerty Farms  
10347 W SR 26  
Dunkirk, IN 47336

The Lundy Packing Company  
424 Railroad Street  
P.O. Box 49  
Clinton, NC 28329

Thomas & Horne Oil Company  
PO Box 326  
Beulaville, NC 28518

Tidewater Energy  
P.O. Box 1454  
Goldsboro, NC 27533

Tires Inc.  
317 S East Boulevard  
Clinton, NC 28328

Triple T Part and Equipment Co.  
P.O. Box 2064  
Wilmington, NC 28402

Triple T Parts  
P.O. Box 1449  
Wilmington, NC 28402

Tyson Breeders, Inc.  
2210 W. Oaklawn Drive  
Springdale, AR 72762

Unifirst Corporation  
800 South John Street  
Goldsboro, NC 27530

UPS  
PO Box 7247-0244  
Philadelphia, PA 19170

Valley Proteins, Inc.  
PO Box 643381  
Cincinnati, OH 45264

W.L. Barefoot Farms  
842 Godwin Lake Rd.  
Benson, NC 27504

Walinga USA Incorporated  
1190 Electric Ave.  
Wayland, MI 49348

Ward Whitfield  
2101 Sparre Drive  
Kinston, NC 28504

Warren Manufacturing Inc.  
900 38th St. North  
Birmingham, AL 35222

Waste Industries  
4621 Marracco Drive  
Hope Mills, NC 28348

Waste Industries  
P.O. Box 580027  
Charlotte, NC 28258

Waste Management  
Post Office Box 105430  
Atlanta, GA 30348

Wayne Singleton  
25 E. 650 North  
West Lafayette, IN 47906

Wellman Oil Company  
818 Warsaw Road  
PO Box 780 (28329)  
Clinton, NC 28328

William M. Wade  
5246 Eason Road  
La Grange, NC 28551



William Penn Coats  
Penn Coats  
1399 McPhail Road  
Salemberg, NC 28385

Workforce Integrity Network  
P.O. Box 50575  
Knoxville, TN 37950

Wright Express Financial Services  
P.O. Box 639  
Portland, ME 04103

Your Country Connection Ford  
213 Southeast Boulevard  
Clinton, NC 28328

Zurcher Tire Inc.  
101 N. Polk Street  
PO Box 187  
Monroe, IN 46772

This 9th day of November, 2010.

/s/ Joseph M. Lischwe  
Joseph M. Lischwe

## EXHIBIT A

B 10 (Official Form 10) (04/10)

<b>UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF NORTH CAROLINA</b>		<b>PROOF OF CLAIM</b>	
Name of Debtor: <b>IN RE: COHARIE HOG FARM, INC. (PLAN REJECTION CLAIM)</b>		Case Number: <b>09-09737-8-JRL</b>	
NOTE: <i>This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i>			
Name of Creditor (the person or other entity to whom the debtor owes money or property):	<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ <i>(If known)</i>  <b>Filed on:</b> _____		
Name and address where notices should be sent:			
Telephone number:			
Name and address where payment should be sent (if different from above):	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.		
Telephone number:			
<b>1. Amount of Claim as of Date Case Filed:</b> \$ _____  If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  If all or part of your claim is entitled to priority, complete item 5.  <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.</b>  Specify the priority of the claim.  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).  <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).  <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).  <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family or household use - 11 U.S.C. §507 (a)(7).  <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).  <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____).  <b>Amount entitled to priority:</b>  \$ _____  <i>*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i>		
<b>2. Basis for Claim:</b> _____ (See instruction #2 on reverse side.)			
<b>3. Last four digits of any number of which creditor identifies debtor:</b> _____  <b>3a. Debtor may have scheduled account as:</b> _____ (See instruction #3a on reverse side.)			
<b>4. Secured Claim</b> (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  <b>Nature of property or right of setoff:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other <b>Describe:</b>  <b>Value of Property:</b> \$ _____ <b>Annual Interest Rate</b> ____%  <b>Amount of arrearage and other charges as of time case filed included in secured claim,</b> <b>if any:</b> \$ _____ <b>Basis for perfection:</b> _____  <b>Amount of Secured Claim:</b> \$ _____ <b>Amount Unsecured:</b> \$ _____			
<b>6. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  <b>7. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. <i>(See instruction 7 and definition of "redacted" on reverse side.)</i>  DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.  If the documents are not available, please explain:		<b>FOR COURT USE ONLY</b>	
Date: <span style="border: 1px solid black; display: inline-block; width: 100px; height: 20px; vertical-align: middle;"></span>			
<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.		<b>FOR COURT USE ONLY</b>	
Signature: _____			

*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.*

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Items to be completed in Proof of Claim form****Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**4. Secured Claim:**

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Credits:**

An authorized signature on this proof of claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit of any payments received toward the debt.

**7. Documents:**

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS****Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101(10)

**Claim**

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by the debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION****Acknowledgement of Filing of Claim**

To receive acknowledgement of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system ([www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)) for a small fee to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court of the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.